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RECORDATION NO. 26491-P FILED

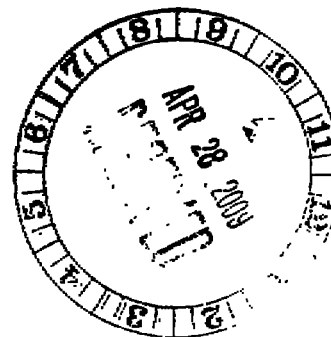
APR 28 '09

2-34 PM

SURFACE TRANSPORTATION BOARD

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April 27, 2009



Via Overnight (Next Business Day) Delivery

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001
Attn: Office of Recordations

Dear Secretary Quinlan:

On April 27, 2009 I submitted the enclosed Release of Lien for recordation via electronic submission on the Surface Transportation Board's website. Enclosed please find a check in the amount of \$41.00 to cover the recordation fee.

Respectfully submitted,

A handwritten signature in cursive script that reads "Myles L. Tobin".

Myles L. Tobin
Attorney for Secured Party

Enclosures.

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RELEASE OF LIEN

SURFACE TRANSPORTATION BOARD

FIFTH THIRD BANK (CHICAGO), a Michigan banking corporation, with a mailing address of 222 South Riverside Plaza, 32nd floor, Chicago, Illinois and RBS CITIZENS, N.A., a national banking association, with a mailing address of 71 South Wacker Drive, Suite 2950, Chicago, Illinois 60606, hereby releases all of its rights, title and interest in and to, the locomotives specifically identified in the attached Exhibit, on Exhibit A of the Memorandum of Omnibus Amendment to Fourth Amended and Restated Loan and Security Agreement, dated as of August 21, 2008, and on Exhibit A of the Amendment to Amended and Restated Assignments of Rents and Lessor's Interest in Leases, dated August 21, 2008. The documents to which this release relates were recorded with the Surface Transportation Board ("STB") under Recordation Numbers, No. 26497-N and No. 26497-O and all the documents referred to in each which were filed earlier with the STB under Recordation Number 26497.

IN WITNESS WHEREOF, FIFTH THIRD BANK (CHICAGO) and RBS CITIZENS, N.A. have caused this release to be signed as of April 28, 2009.

FIFTH THIRD BANK (CHICAGO)

By: _____

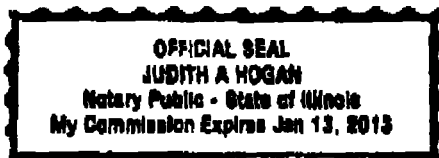
RBS CITIZENS, N.A.

By: B. P. [Signature]

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Craig Schmitt, of FIFTH THIRD BANK (CHICAGO) and _____, of RBS CITIZENS, N.A., who is personally known to me to be the same person whose name is subscribed to in the foregoing instrument appeared before me this day in person and acknowledged that (s)he signed and delivered the said instrument as his or her own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 24 date of April __ __ __, 2009.

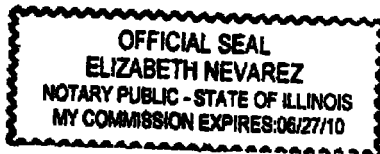


Judith A. Hogan
Notary Public

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that _____, of FIFTH THIRD BANK (CHICAGO) and Brian Crowen, of RBS CITIZENS, N.A., who is personally known to me to be the same person whose name is subscribed to in the foregoing instrument appeared before me this day in person and acknowledged that (s)he signed and delivered the said instrument as his or her own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 24th date of April, 2009.



Elizabeth Nevarez
Notary Public

EXHIBIT 1

Locomotives:

SLRG 8524
SLRG 8527
SLRG 8537
SLRG 8542
SLRG 8577
SLRG 8596
SLRG 8597
SLRG 8522
SLRG 8536
SLRG 8539
SLRG 8548
SLRG 8560